

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF PUERTO RICO

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name NEOLPHARMA INC.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 66-0790995

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>99 JARDINES ST.</u>	
	<u>Caguas, PR 00725</u>	
	Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
	<u>Caguas</u>	Location of principal assets, if different from principal place of business
	County	
		Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor **NEOLPHARMA INC.**
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3254

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District

When

Case number

District

When

Case number

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☐ No
☒ Yes.

Debtor **NEOLPHARMA INC.**
Name

Case number (if known)

List all cases. If more than 1,
attach a separate list

Debtor	Relationship	RELATED ENTITY
CEDIPROF, INC. (CASE CLOSED)		
District SAN JUAN	When 11/04/22	Case number, if known 22-03198

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input checked="" type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **NEOLPHARMA INC.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **January 22, 2025**

MM / DD / YYYY

X

Signature of authorized representative of debtor

Title **AUTHORIZED REPRESENTATIVE**

MARCO A. MONROUZEAU BONILLA

Printed name

18. Signature of attorney

X

Signature of attorney for debtor

Date **January 22, 2025**

MM / DD / YYYY

CARMEN D. CONDE TORRES 207312

Printed name

C. CONDE & ASSOC.

Firm name

254 SAN JOSE STREET

5TH FLOOR

SAN JUAN, PR 00901-1523

Number, Street, City, State & ZIP Code

Contact phone **787-729-2900**

Email address **condecarmen@condelaw.com**

207312 PR

Bar number and State

**CONSENT OF THE BOARD OF DIRECTORS
OF NEOLPHARMA, INC.**

The undersigned, being all the Directors of NEOLPHARMA, Inc. a Puerto Rico corporation (the Corporation”), hereby consent in writing to the following actions without a meeting, pursuant to Section 4.01 of the Puerto Rico Corporations Act of 2009, 14 LPRA §3561:

“WHEREAS, the Board of Directors (the “Board”) have been informed and advised by counsel of the alternatives and consequences for the Corporation of filing for bankruptcy under the United States Bankruptcy Code (the “Bankruptcy Code”) and, specially, the meaning and consequences of filing for bankruptcy under Chapter 11 of the Bankruptcy Code.

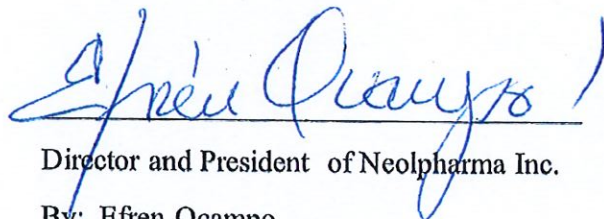
WHEREAS, the Board of the Corporation deem that filing for bankruptcy under Chapter 11 of the Bankruptcy Code is in the best interests of the Corporation;

NOW THEREOF, BE IT RESOLVED, that the Corporation is authorized to file for bankruptcy under Chapter 11 of the Bankruptcy Code.

FURTHER RESOLVED, that Marco A. Monrouzeau Bonilla is authorized to sign, execute and deliver, on the Corporation’s behalf, the Petition for Bankruptcy, its Schedules and the Statement of Financial Affairs and any other matter and/or documents related to the bankruptcy proceedings.

FURTHER RESOLVED, that Marco A. Monrouzeau Bonilla was authorized to retain the services of Carmen D. Conde-Torres to serve as counsel for the Corporation in connection with the bankruptcy proceedings referenced above, and to retain any other experts of consultants that he or counsel for the Corporation deem necessary in connection with the bankruptcy proceedings.”

This Consent shall be effective for all purposes as of the last date written below.



Director and President of Neolpharma Inc.

By: Efrén Ocampo

Title: President

Date: January 20, 2025



Fill in this information to identify the case:

Debtor name NEOLPHARMA INC.

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 22, 2025

X


Signature of individual signing on behalf of debtor

MARCO A. MONROUZEAU BONILLA
Printed name

AUTHORIZED REPRESENTATIVE
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **NEOLPHARMA INC.**
 United States Bankruptcy Court for the: **DISTRICT OF PUERTO RICO**
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
LUMA ENERGY, LLC PO BOX 363508 San Juan, PR 00936-3508		UTILITIES	Unliquidated			\$5,336,741.75
AUTORIDAD ACUEDUCTOS Y ALCANTARILLADOS PO BOX 70101 San Juan, PR 00936-8101		UTILITIES	Unliquidated			\$817,051.10
DAVID KIVETT c/o BRIAN C. LEGROW 717 CONSTITUTION DRIVE, SUITE 201 Exton, PA 19341		LAWSUIT IN THE DISTRICT COURT OF PUERTO RICO (CASE #24-00140)	Unliquidated			\$537,052.06
EMPIRE GAS COMPANY, INC. PO BOX 363651 San Juan, PR 00936		PROPANE AGREEMENT				\$493,738.63
TRANSFUEL, LLC PO BOX 711 Mayaguez, PR 00681		DIESEL AGREEMENT				\$455,400.64
CROWLEY LNG PUERTO RICO, LLC c/o FAST SOLUTIONS, LLC, CITI TOWER, 252 PONCE DE LEON AVENUE, FLOOR 20 San Juan, PR 00918		NATURAL GAS AGREEMENT				\$378,218.53

Debtor **NEOLPHARMA INC.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ECDC CONSULTING GROUP, LLC PO BOX 1343 Trujillo Alto, PR 00977		PROFESSIONAL SERVICES PRODUCTION DEVELOPMENT				\$140,699.66
PEERLESS OIL & CHEMICALS, INC. FIRM DELIVERY 671 RD 337 Penuelas, PR 00624-7513		DIESEL LAWSUIT OF COLLECTION OF MONEY (CASE CG2024CV04623)	Contingent Unliquidated Disputed			\$129,212.86
FISHER SCIENTIFIC PO BOX 3648 Boston, MA 02241-3648		LAB MATERIAL				\$118,845.18
ALCAMI CORPORATION PO BOX 603059 Charlotte, NC 28260-3059		RAW MATERIAL PRODUCTION				\$109,128.85
TECHNICAL SUPPORT & SERVICES, LLC PARQUE LAS HACIENDAS CALLE OTOAU F-11 Caguas, PR 00725		MAINTENANCE SERVICES LAWSUIT OF COLLECTION OF MONEY (CASE CG2024CV03688)	Contingent Unliquidated Disputed			\$96,740.00
MCS HEALTH MANAGEMENT OPTIONS, INC. MCS LAZA SUITE 160 255 PONCE DE LEON AVENUE HATO REY, PR 00180		MEDICAL PLAN TERMINATED	Contingent Unliquidated Disputed			\$88,228.12
MM PACKAGING PO BOX 999 Guaynabo, PR 00969		PACKAGING MATERIALS				\$76,809.04
PLAN DE SALUD MENONITA PO BOX 364668 San Juan, PR 00936		AGREEMENT MEDICAL PLAN				\$69,415.41
ERNESTO LOPEZ & ASSOCIATES, INC. 898 MUNOZ RIVERA AVE, SUITE 204 San Juan, PR 00927		PROFESSIONAL SERVICES				\$59,817.00

Debtor **NEOLPHARMA INC.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
IMAGE DIRECT-IDEESS, INC. SUITE 140 PMB 458 Caguas, PR 00725		SERVICE PROVIDER				\$58,696.36
CAPSUGEL MANUFACTURING PO BOX 640091 500 FIRST AVE. Pittsburgh, PA 15264-0091		CAPSUL PROVIDER				\$49,588.91
MOTION INC. CARRETERA 2 KM. 16.60 BO. CANDELARIA Toa Baja, PR 00950		PROVIDOR OR FILTERS AND OTHER EQUIPMENT				\$47,364.00
BECKMAN COULTER, INC. 481 CALIFORNIA AVE. GRANTS PASS, OR 94526		PROVIDER OF LAB EQUIPMENT AND OTHER SUPPLIES				\$43,636.38
PVSR CORPORATION PO BOX 1548 Vega Baja, PR 00694-1548		LAWSUIT OF COLLECTION OF MONEY (CASE CG2024CV03055)	Contingent			\$43,597.00

Fill in this information to identify the case:

Debtor name NEOLPHARMA INC.

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>9,670,356.34</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>19,378,809.42</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>29,049,165.76</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>11,020,000.00</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>7.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>10,048,879.62</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>21,068,886.62</u>

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
District of Puerto Rico

In re NEOLPHARMA INC.

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☐ **FLAT FEE**

For legal services, I have agreed to accept _____ \$ _____
Prior to the filing of this statement I have received _____ \$ _____
Balance Due _____ \$ _____

☒ **RETAINER**

For legal services, I have agreed to accept and received a retainer of _____ \$ 50,000.00
The undersigned shall bill against the retainer at an hourly rate of _____ \$ 350.00
[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. \$ 1,738.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify): **RETAINER REQUESTED BUT NOT RECEIVED**

4. The source of compensation to be paid to me is:

☐ Debtor ☒ Other (specify): **DEBTOR OR RELATED PARTY**

5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

ALL SERVICES WILL BE BILLED UPON A FEE PER HOUR:

\$350.00 PER HOUR FOR CARMEN D. CONDE TORRES PLUS COST AND EXPENSES;

\$300.00 PER HOUR FOR ASSOCIATES PLUS COST AND EXPENSES;

\$275.00 PER HOUR FOR JUNIOR ATTORNEY PLUS COST AND EXPENSES;

\$150.00 PER HOUR FOR ASSISTANCE SUCH AS PARALEGAL, IN HOUSE SPECIAL CLERICAL SERVICES OR ACCOUNTING ANALYST PLUS COST AND EXPENSES.

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

In re NEOLPHARMA INC.

Debtor(s)

Case No. _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)
(Continuation Sheet)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

January 22, 2025

Date



CARMEN D. CONDE TORRES 207312

Signature of Attorney

C. CONDE & ASSOC.

254 SAN JOSE STREET

5TH FLOOR

SAN JUAN, PR 00901-1523

787-729-2900 Fax: 787-729-2203

condecarmen@condelaw.com

Name of law firm

United States Bankruptcy Court
District of Puerto Rico

In re NEOLPHARMA INC.

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
--	----------------	----------------------	------------------

NEOLPHARMA INTERNATIONAL S.A. DE C.V. 99 JARDINES ST. Caguas, PR 00725	Stock	100%	
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **AUTHORIZED REPRESENTATIVE** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date January 22, 2025

Signature


MARCO A. MONROUZEAU BONILLA

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
District of Puerto Rico**

In re NEOLPHARMA INC.

Debtor(s)

Case No.


Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the AUTHORIZED REPRESENTATIVE of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: January 22, 2025



MARCO A. MONROUZEAU BONILLA/AUTHORIZED
REPRESENTATIVE
Signer/Title

NEOLPHARMA INC.
99 JARDINES ST.
CAGUAS, PR 00725

AMERICAS, INC.
1680 AKRON
PENINSULA ROAD SUITE 101
AKRON, OH 44333

BECKMAN COULTER, INC.
481 CALIFORNIA AVE.
GRANTS PASS, OR 94526

CARMEN D. CONDE TORRES
C. CONDE & ASSOC.
254 SAN JOSE STREET
5TH FLOOR
SAN JUAN, PR 00901-1523

ANYTIME TRANSPORT, INC.
PO BOX 11647
SAN JUAN, PR 00922-1647

BELL MEDICAL SERVICES, INC.
120 VANDERBURG RD
MARLBORO, NJ 07746

ACCURATE MANUFACTURING INC.
PO BOX 37
CAROLINA, PR 00986-0037

ATCC (AMERICAN TYPE CULTURE COLLECTION)
5779 COLLECTION CENTER DR
CHICAGO, IL 60693

BERNARD PLASTICS CORPORATION
PO BOX 637573
CINCINNATI, OH 45201

ACHA TRADING
PO BOX 9020150
SAN JUAN, PR 00902-0150

ATLANTIC METAL MANUFACTURING INC.
PO BOX 6505
CAGUAS, PR 00726

BETTER OPTIONS SALES & SERV
PO BOX 425
GURABO, PR 00778

ACTION CARGO TRANSPORT, INC.
PO BOX 9020737
SAN JUAN, PR 00902-0737

AUTORIDAD ACUEDUCTOS Y ALCANTARILLAS
PO BOX 70101
SAN JUAN, PR 00936-8101

BIOANALYTICAL INSTRUMENTS, INC.
PO BOX 270021
SAN JUAN, PR 00927

AGILENT TECHNOLOGIES
4376 COLLECTION CENTRE DRIVE
CHICAGO, IL 60693

AYLWARD ENTERPRISES INC.
401 INDUSTRIAL DR
NEW BERN, NC 28562

BIOPHARMA CONSULTING JAD
COND VILLAS DEL MAR ESTE 47
AVE ISLA VERDE CM2
CAROLINA, PR 00979

AGORAS INDOOR AIR QUALITY LLC
1239 CALLE CARMELITAS DESCALZOS
URB. SAN JOSE
PONCE, PR 00728

BANCO POPULAR DE PR
POR BOX 366818
SAN JUAN, PR 00936-6818

BIOPHORE PHARMA, INC.
1 DEERPARK DRIVE, SUITE F-8
MONMOUTH JUNCTION, NJ 08852

ALCAMI CORPORATION
PO BOX 603059
CHARLOTTE, NC 28260-3059

BATTERIES PLUS
URB. CAGUAS NORTE
CALLE NEBRASKA AX-9
CAGUAS, PR 00725

BOSTON ANALYTICAL, INC.
14 MANOR PARKWAY
SALEM, NH 03079

AMCOR FLEXIBLES PR INC.
C/O RVM PROFESSIONAL SERVICES, LLC
A4 REPARTO MENDOZA
HUMACAO, PR 00791

BEACH TECHNOLOGY SOLUTIONS, INC.
16302 E. WARDLOW RD
LONG BEACH, CA 90808

BUENA COSECHA PR, LLC
URB. BOSQUE REAL
CALLE PALMA REAL B-11
CIDRA, PR 00739

CADILLAC UNIFORMS & LINEN SOLUTIONS, LLC
221 AVE. LAUREL
BAYAMON, PR 00959

CRIM
PO BOX 36098
SAN JUAN, PR 00936-0998

DEPARTAMENTO DE HACIENDA
PO BOX 9024140
SAN JUAN, PR 00902-4140

CAGUAS COMMERCIAL
PO BOX 8819
CAGUAS, PR 00726

CONSOLIDATED WASTE SERVICES, LLC
PO BOX 1322
GURABO, PR 00778

DEPARTAMENTO DE JUSTICIA
FEDERAL LITIGATION DIVISION
PO BOX 9020192
SAN JUAN, PR 00902-0192

CAGUAS PETROLEUM GROUP, INC.
PO BOX 50485
TOA BAJA, PR 00950

CORPORACION DE PR PARA LA DIFUSION PUBLICA
PO BOX 190909
SAN JUAN, PR 00919-0909

DEPARTMENT OF JUSTICE
950 PENNSYLVANIA AVENUE NW
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CAPSUGEL MANUFACTURING
PO BOX 640091
500 FIRST AVE.
PITTSBURGH, PA 15264-0091

COSME CORP., LLC
PO BOX 361
TOA BAJA, PR 00951

DHL GLOBAL FORWARDING
PO BOX 4756
CAROLINA, PR 00984

CARIBE PRO SERVICES, INC.
URB ALTURAS DE LUCHETTI J 21
MANATI, PR 00674

CRIM
PO BOX 195387
SAN JUAN, PR 00919-5387

DIAZ & NEGRON, LLC
PO BOX 363004
SAN JUAN, PR 00936-3004

CEDIPROF, INC.
99 JARDINES ST.
CAGUAS, PR 00725

CROWLEY LNG PUERTO RICO, LLC
C/O FAST SOLUTIONS, LLC, CITI TOWER
252 PONCE DE LEON AVENUE, FLOOR 300
SAN JUAN, PR 00918

E.L. FILTER SALES, INC.
898 MUNOZ RIVERA AVE, SUITE 200
SAN JUAN, PR 00927

CENTRO AUTOMOTRIZ JUANO
CARR 1 KM 34.1
DENTRO DE GARAJE GULF
CAGUAS, PR 00725

CROWLEY LNG PUERTO RICO, LLC
ORIENTAL CENTER, SUITE P1
254 MUNOZ RIVERA AVENUE
SAN JUAN, PR 00918

ECDC CONSULTING GROUP, LLC
PO BOX 1343
TRUJILLO ALTO, PR 00977

CHEMICAL & CHROMATOGRAPY SUPPLIES, INC.
451 AVE. HOSTOS
SAN JUAN, PR 00918

DESANETIX SOLUTIONS, INC.
6 NORMANDIE
ALISO VIEJO, CA 92656

ECHO CONSULTING GROUP, INC
PMB 274, #200 AVE. RAFAEL CO
SUITE 140
CAGUAS, PR 00725

CHEMTREC
2900 FAIRVIEW PARK DR
FALLS CHURCH, VA 22042-4513

DAVID KIVETT
C/O BRIAN C. LEGROW
717 CONSTITUTION DRIVE, SUITE 201
EXTON, PA 19341

ECOLAB MANUFACTURING, INC.
PO BOX 9022946
SAN JUAN, PR 00902-2946

EDWIN NAVARRO GONZALEZ
PO BOX 1600
SUITE 311
CIDRA, PR 00739

FEDEX CUSTOM CRITICAL
PO BOX 371627
PITTSBURGH, PA 15251-7627

IMA NORTH AMERICA, INC.
7 NEW LANCASTER ROAD
LEOMINSTER, MA 01453

EFREN OCAMPO LOPEZ
CALZADA DE TLAPAN NO. 4369
COL TORIELLO GUERRA
MEXICO, FD 14050

FEDEX FREIGHT, INC.
PO BOX 9022946
SAN JUAN, PR 00902-2946

IMAGE DIRECT-IDEESS, INC.
SUITE 140 PMB 458
CAGUAS, PR 00725

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LOUISVILLE, KY 40210

FISHER SCIENTIFIC
PO BOX 3648
BOSTON, MA 02241-3648

IMCD US
20 ELM STREET
HARRINGTON PARK, NJ 07640

EMBIO LIMITED
501 SENTINEL 5TH FLOOR CENTRAL AVENUE BOX 1599
MUMBAI INDIA 40076

FLEXLINK SYSTEMS, INC.
PO BOX 1599, VICTORIA STATION
AGUADILLA, PR 00605

INSTRUMENTATION SERVICES, I
PO BOX 11953
SAN JUAN, PR 00922

EMPIRE GAS COMPANY, INC.
PO BOX 363651
SAN JUAN, PR 00936

GENERIC MANUFACTURING CORP.
27455 BOSTIK CT.,
TEMECULA, CA 92590

INTEGRITY LLC DBA TEAMLOGIC
METRO OFFICE PARK BLDG 7
SUITE 204
GUAYNABO, PR 00968

EQ LABS ENVIROMENTAL QUALITY LABORATORY
PO BOX 11458
SAN JUAN, PR 00910-1458

BOBANCIA SALES, LLC
C/O RVM PROFESSIONAL SERVICES, LLC
A4 REPARTO MENDOZA
HUMACAO, PR 00791

IRS
CITIVIEW PLAZA NO II
48 CARR 165 SUITE 2000
GUAYNABO, PR 00968-8000

ERNESTO LOPEZ & ASSOCIATES, INC.
898 MUNOZ RIVERA AVE, SUITE 204
SAN JUAN, PR 00927

GRAINGER CARIBE, INC.
105 CONQUISTADORES AVE.
CATANO, PR 00962-6774

IRS
CENTRALIZED INSOLVENCY OPE
PO BOX 7346
PHILADELPHIA, PA 19101-7346

ESTRELLA, LLC
PO BOX 9023596
SAN JUAN, PR 00902

HECTOR CABRERA
PO BOX 51392
TOA BAJA, PR 00950

JOHNNY RULLAN & CO., INC.
RR 3 BOX 3710
SAN JUAN, PR 00928

EUROFINS LANCASTER LAB, INC.
2425 NEW HOLLAND PIKE
LANCASTER, PA 01760

HEES MACHINERY & SERVICES, INC.
PO BOX 366806
SAN JUAN, PR 00933-6680

JOHNSON CONTROLS, INC.
1617 JFK BLVD SUITE 1140
PHILADELPHIA, PA 19103

JOSE A. GONZALEZ DE JESUS
HC-20 BOX 29080
SAN LORENZO, PR 00754

MAYS OCHOA
PO BOX 363968
SAN JUAN, PR 00936-3968

MOTION INDUSTRIES INC.
PO BOX 404130
ATLANTA, GA 30384-4130

KORBER MEDIPAK SYSTEMS NA INC.
PO BOX 79712
BALTIMORE, MD 21279-0712

MCS HEALTH MANAGEMENT OPTIONS, NATIONAL STANDARD OF P.R.
MCS LAZA SUITE 160
255 PONCE DE LEON AVENUE
HATO REY, PR 00180

PO BOX 11936
SAN JUAN, PR 00922-1936

LANNETT COMPANY, INC.
1150 NORTHBROOK DR. SUITE 155
FEASTERVILLE TREVOS, PA 19053-8449

MEDDRUG OCCUPATIONAL HEALTH SERVICES ENGINEERING COMPANY
E3 AVE. LUIS MUNOZ MARIN
REPARTO CAGUAX
CAGUAS, PR 00725

28 RESEARCH PARK CIRCLE
SAINT CHARLES, MO 63304

LCDO. JULIO CESAR OSUNA
CALLE 15 N-3
URB. SANTA JUANA
CAGUAS, PR 00725

MENACO CORPORATION
PO BOX 70183
SAN JUAN, PR 00936-8183

NEOTEK CORP.
90 URB LAKE VIEW EST
CAGUAS, PR 00725

LIGHT GAS CORP.
PO BOX 1155
SALINAS, PR 00751

MESSER GAS PUERTO RICO INC
PO BOX 363868
SAN JUAN, PR 00936

NESTOR REYES, INC.
PO BOX 9023474
SAN JUAN, PR 00902-3474

LIGHTING & CONTROLS AUTOMATION, MICRO TECH CORP.
PMB 1115, PO BOX 4956
CAGUAS, PR 00725

PO BOX 975
SAN LORENZO, PR 00754-0975

OPTEL GROUP USA, INC.
PO BOX 9022946
SAN JUAN, PR 00902-2946

LINDE PUERTO RICO BV
ROUTE 189 INT. 931
BARRIO NAVARRO
GURABO, PR 00778

MICRON PHARMAWORKS INC.
2346 SUCCESS DRIVE
ODESSA, FL 33556

ORIENTAL BANK
PO BOX 195115
SAN JUAN, PR 00919-5115

LUMA ENERGY, LLC
PO BOX 363508
SAN JUAN, PR 00936-3508

MM PACKAGING
PO BOX 999
GUAYNABO, PR 00969

ORIENTAL BANK
254 MUÑOZ RIVERA AVE.
HATO REY, PR 00918

MAPFRE PRAICO INSURANCE COMPANY
PO BOX 70333
SAN JUAN, PR 00936-8333

MOTION INC.
CARRETERA 2 KM. 16.60
BO. CANDELARIA
TOA BAJA, PR 00950

PACE ANALYTICAL
GALLERY PLAZA
107 AV. GONZALEZ GIUSTI, SUITE
GUAYNABO, PR 00969

PACIFIC PACKAGING
PO BOX 697
WILMINGTON, MA 01887

PRIME AIR CORP.
PO BOX 810240 AMF STATION
SAN JUAN, PR 00921

RUBBER & GASKET CO OF PR,II
PO BOX 29045
SAN JUAN, PR 00929

PAS TECHNOLOGIES, INC.
#9 WEST PEDRO ARZUAGA ST.
CAROLINA, PR 00985

PSICOFARMA, S.A. DE C.V.
CALZADA DE TLAPAN NO. 4369
COL TORIELLO GUERRA
MEXICO, DF 14050

SELLOS TITAN +, CORP.
LOMAS VERDES, N20 AVE LOS V
BAYAMON, PR 00956

PEDRO GONZALEZ SANTINI DBA PEGSPVSR CORPORATION
PO BOX 360713
SAN JUAN, PR 00936-0713

PO BOX 1548
VEGA BAJA, PR 00694-1548

SOLENIS LLC
2475 PINNACLE DRIVE
VILLANOVA, PA 19085

PEERLESS OIL & CHEMICALS, INC.
FIRM DELIVERY 671 RD 337
PENUELAS, PR 00624-7513

QUALITY LAB ACCESSORIES, LLC
2840 CLYMER AVE
TELFORD, PA 18969

STAR ELECTRICAL SERVICES &
SUPPLIES , INC.
PO BOX 814
LAS PIEDRAS, PR 00771

PERFECT CALIBRATIONS INC.
CALLE ESTACION 1B PMB 26
VEGA ALTA, PR 00692

R&H PHARMACY, INC.
1645 JERICHO TPKE STE 102
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STEVEN GLOBAL LOGISTICS
PO BOX 810240 AMF STATION
CAROLINA, PR 00983-0240

PERSONNEL SCREENING AFFAIRS
AVE PONCE DE LEON #1311
SUITE 305
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PO BOX 55015
STATION ONE
BAYAMON, PR 00960

SYNTEGON TECHNOLOGY SERMI
AGUSTIN STAHL, CARR. 174 A-10
BAYAMON, PR 00956

PHENOMENEX INC.
PO BOX 749397
LOS ANGELES, CA 90074

RC INSULATION SERVICES, INC.
PO BOX 1635
CAYEY, PR 00737

SYSTRONICS, INC.
P.O. BOX 194030
SAN JUAN, PR 00919-4030

PLAN DE SALUD MENONITA
PO BOX 364668
SAN JUAN, PR 00936

RENTOKIL OF PUERTO RICO, INC.
PO BOX 363888
SAN JUAN, PR 00936-3888

TECHNICAL DISTRIBUTORS
PO BOX 3826
GUAYNABO, PR 00970

POWER ENGINEERING INC.
PO BOX 361905
SAN JUAN, PR 00936-1905

ROMERO NIEVES LAW OFFICES, LCLC
268 AVENIDA PONCE DE LEON
THE HATO REY CENTER, SUITE 1100
SAN JUAN, PR 00918-2007

TECHNICAL POWER SERVICES, II
PO BOX 3826
GUAYNABO, PR 00970

TECHNICAL SUPPORT & SERVICES, LLRUST SECURITY SOLUTION, INC.
PARQUE LAS HACIENDAS
CALLE OTOAU F-11
CAGUAS, PR 00725

REPARTO MARQUES, CALLE 1 B- 28
ARECIBO, PR 00612

WEILER LABELING SYSTEMS, LL
PO BOX 933141
CLEVELAND, OH 44193

TECHROM, INC.
PO BOX 5588
CAGUAS, PR 00726

UHLMANN PACKAGING SYSTEMS LP
44 INDIAN LANE EAST
TOWACO, NJ 07082-1032

WEST INDIES VALVE CORP.
PO BOX 7511
PONCE, PR 00732-7511

THOMAS SCIENTIFIC PR, INC.
C/O RVM PROFESSIONAL SERVICES, LLC
A4 REPARTO MENDOZA
HUMACAO, PR 00791

UHY DEL VALLE & NIEVES PSC
PO BOX 361863
SAN JUAN, PR 00936-1863

WESTROCK
47 AMELIA ST.
AMELIA IND. PARK
GUAYNABO, PR 00968-8003

TOMAS CUERDA, INC.
PO BOX 363307
SAN JUAN, PR 00936

ULINE, INC.
ATTN: ACCOUNTS RECEIVABLE
PO BOX 88741
CHICAGO, IL 60680-1741

TORRES FONTANEZ ENGINEERING & ASSOCIATES SOLUTIONS CORP.
VILLA DEL CARMEN
#3114 CALLE TURPIAL
PONCE, PR 00716-2251

ASSOCIATES SOLUTIONS CORP.
PO BOX 8457
CAGUAS, PR 00726-8457

TRANE PUERTO RICO, INC.
PO BOX 9000
SAN JUAN, PR 00908-9000

UNIVAR USA, INC.
PO BOX 34325
SEATTLE, WA 98125

TRANSFUEL, LLC
PO BOX 711
MAYAGUEZ, PR 00681

US DEPARTAMENT OF JUSTICE
TORRE CHARDON, SUITE 1201
350 CARLOS CHARDON ST.
SAN JUAN, PR 00918

TRIUMVIRATE ENVIRONMENTAL SERVICES, LLC
3701 SW 47TH AVE.
DAVIE, FL 33314

ADVANCED INSTRUMENTS, LLC
C/O RVM PROFESSIONAL SERVICES, LLC
A4 REPARTO MENDOZA
HUMACAO, PR 00791

TROPIGAS DE PUERTO RICO, INC.
PO BOX 70205
SAN JUAN, PR 00936-8205

WARREN DEL CARIBE
PO BOX 309
CAGUAS, PR 00726

United States Bankruptcy Court
District of Puerto Rico

In re NEOLPHARMA INC.

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

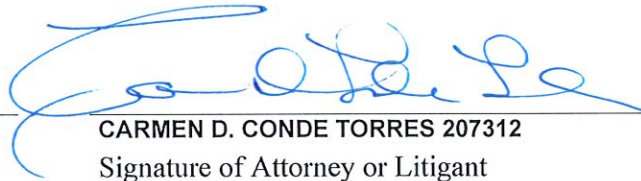
Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for NEOLPHARMA INC. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

NEOLPHARMA INTERNATIONAL S.A. DE C.V.
99 JARDINES ST.
Caguas, PR 00725

☐ None [*Check if applicable*]

January 22, 2025

Date



CARMEN D. CONDE TORRES 207312

Signature of Attorney or Litigant

Counsel for NEOLPHARMA INC.

C. CONDE & ASSOC.

254 SAN JOSE STREET

5TH FLOOR

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